Tool 2: How do I develop an assessment plan?

Your assessment plan should contain five elements:

- 1. **Objectives:** Terms of Reference with measurable goals and clear objectives, timeframe (including delivery dates and reporting frequency), the specific deliverables and which decisions they will inform.
- 2. **Scope:** What data do you need to gather? Work with stakeholders to state their specific information needs. Table 5 shows the most common requirements.

Table 5. Identifying and addressing problems

What are the problems? What are the	 Which people have been affected by the emergency? (Group) What are their greatest needs in terms of life-saving assistance? (Sector) Where are the most affected areas? (Location) What has the impact of the
sources of the problems?	what has the impact of the disaster been?What vulnerabilities exist?What capacities exist?
What resources will be needed to deal with the problems?	 What resources will affected communities require? What resources are available or likely to become available? What resources will need to be mobilized?

38 HUMANITARIAN NEEDS ASSESSMENT

- 3. Methodology: How will you collect the data?
 - How will you decide which information to collect?
 - How will you carry out the assessment?
 - How much of the required information can be obtained by secondary data?
 - Which information sources will you use, and why?
 - What will your primary data needs be?
 - Which questionnaires, tools and checklists will you use?
 - Which sites will you select, and why?
 - Which individuals and groups will you consult, and why?
 - What assumptions will you make about the current or future situation?
- 4. **Analysis:** How will you analyse your data and present your findings?
 - How will you review secondary data (storage, combination, interpretation)?
 - How will you store and process primary data (database, comparison with secondary data, presenting preliminary findings)?
 - How will you validate your findings, is there a need to include other stakeholders?
 - What are your graphing and mapping needs for both analysis and reporting?
 - How should the findings be presented, reported and disseminated?

5. **Resources:** What do you need to implement the assessment? Work with the parts of your organization listed in **Tool 1** to mobilize the resources you need to implement the methodology successfully. The main focus of these resources will be your assessment team, who will carry out the assessment plan.